

# **P3** Investment Solutions

*A Financial clinic for all financial needs*

**FINANCIAL BULLETIN**

**24TH DEC TO 30TH DEC**



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## From the Founders desk

We would like to start with wishing Merry Christmas to all our readers.

The markets performed in the negative zone, Nifty fell by 0.47% for the week. Bank nifty on the other hand showed slight gains for the week gaining by 0.16%. BSE mid cap and small cap also performed positive for the week, mid cap rose by 0.46% and small cap rose by 0.91%.

Both the shiny metals moved in the red direction after last week's bullish movement, gold being weaker by 1.04% and silver weaker by 2%.

The crude oil extended its bearish sentiment, moving down by a whopping 11.97%. INR appreciated this week after two weeks of weak sentiment closing at 70.15 against the dollar. 10-year bond yields further fell further and closed at 7.276% amid fall in crude and RBI OMO operations.

We would request every reader to provide feedback on the improvements that can be done or the topics he/she feels that needs to be included. We will review the requirement from our side and then add in the bulletin. For any queries, please get in touch with us at [Prathamesh@p3investmentsolutions.com](mailto:Prathamesh@p3investmentsolutions.com).

Happy reading.

Thank You

**Prathamesh Pai Bir**

Founder-P3 Investment Solutions



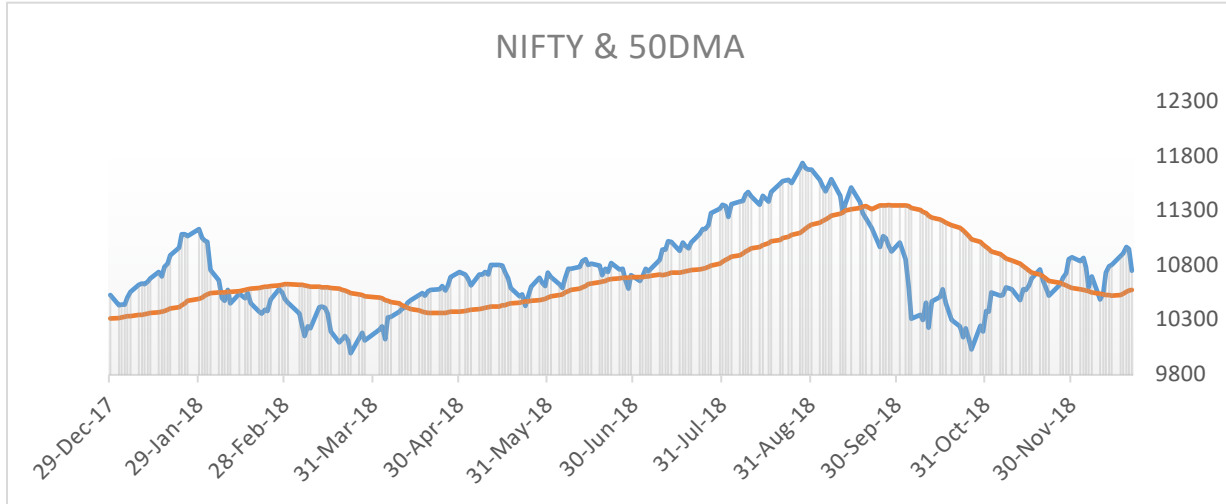
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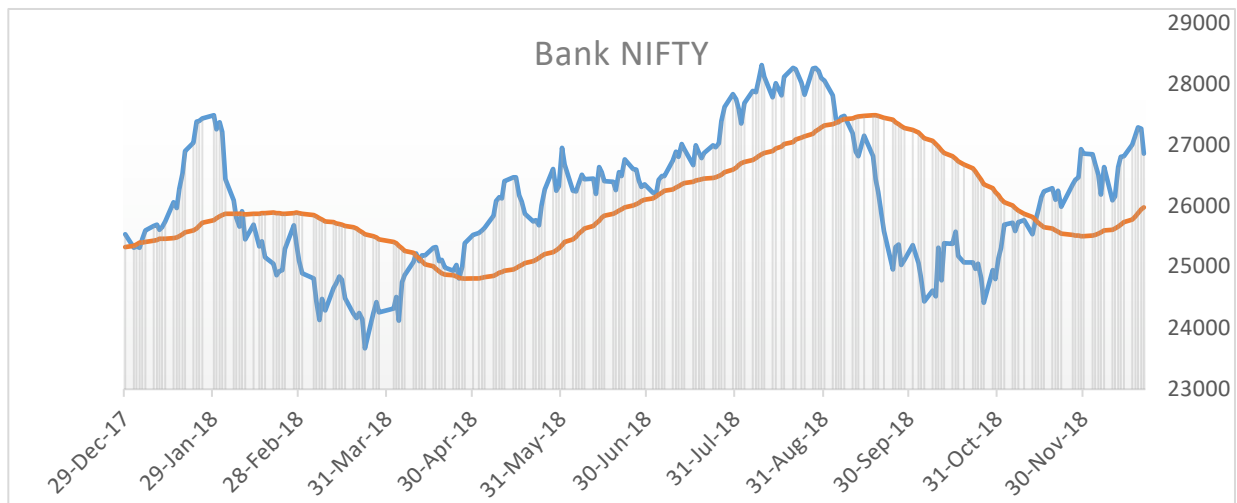


## Weekly Market Forecast: 24<sup>th</sup> December to 30<sup>th</sup> December

The Indians market ended in red for the week. The NIFTY, closed at 10,754.00 (10,805.45 last week) down 0.47%. The BANK NIFTY, closed with a small gain for the



week at 26,869.65 (26,826 last week), up by 0.16% for the week. Both BSE Midcap and BSE Smallcap closed in green. Midcap Index closed at 15,253 (15,182.84 last



week) with a gain of 0.46%. BSE Smallcap index closed at 14,633.62 (14,501.76 last week) stronger by 0.91%.

Markets last week see-sawed again around interest rate hike by the US Fed. US markets weakened by about 7-8%. US markets trends have turned negative or bearish on monthly and weekly basis. However, Indian market is still in bullish trend on monthly basis. We also have support from weaker crude prices and stronger



rupee. Since this week is curtailed by Christmas holidays, we expect the market to remain sideways.

The US bourses extended bearish move and made deep cuts in the week following strong negative moves on Friday of last week. Dow Jones Industrial Average (DOW) closed at 22,445.37 (24,100.51 last week) weaker by 6.87%. S&P 500 closed at 2416.63 (2599.85 last week) down by 7.05%. NASDAQ too closed in red at 6333.00 (6910.67 last week) weaker by 8.35%.

The shiny metals made ended flat after last week's strong bullish moves. MCX Gold Mini Futures closed at 31,090 (31,416 last week) down 1.04%. MCX Silver Mini Futures closed at 37,315 (38,077 last week) down 2.00%.

Crude oil prices extended bearish trend. MCX Crude oil Jan 2019. Futures closed strong negative at 3243 (3684 last week) down by 11.97%.

The Indian Rupee made gains after two weeks of weak moves. USD/INR closed on Friday at 70.1500 compared to last week's close of 71.9000.

#### **Events in the week:**

- Monday 24 Dec – US holiday
- Tuesday 25 Dec – Holiday
- Wednesday 26 Dec – India data on Money supply; US data on Current account, Existing home sales,
- Thursday 27 Dec – US data on New home sales, CG consumer confidence
- Friday 28 Dec – India data on forex reserves; US data trade balance, Pending home sales, Crude oil inventories

**Trading Ideas:** Based on technical analysis, we recommend the following trades for the week:

1. Havells: buy @ 670.45; **StopLoss** 657.10; Target 697.85

#### **Performance of Last week's Technical Call:**

1. BPCCL: Sell @ 369.15; **StopLoss** 384.90; Target 337.55...trade is open
2. Yes bank: Sell @ 186.90; **StopLoss** 190.75; Target 179.20...trade is open

#### **Weekly Top Gainers/ Losers (NIFTY)**

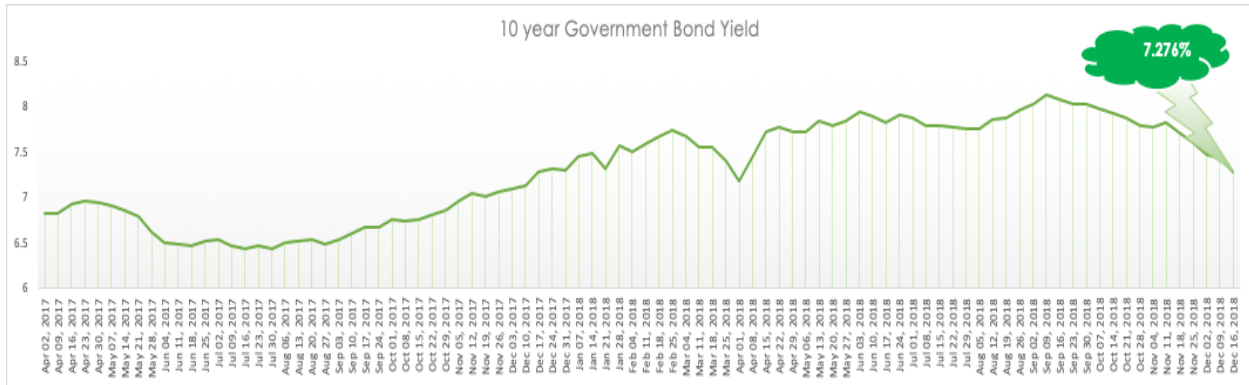
Top Gainers		Top Losers	
Name of Company	Weekly Return	Name of Company	Weekly Return
Hind petro	10.01%	Zee ent	-8.51%
Bharat petro	8.50%	Infosys	-8.48%



Power grid	6.03%	TCS	-4.72%
Tata motors	5.57%	UPL	-3.81%
Jsw steel	5.08%	Grasim	-3.64%

Credit- Dr Amiya Sahu

## Bond market update



Bond yields have cooled off by approx. 90 basis points since its peak in September, last week the yields fell by a good 16 basis points (down by 2.22 %) closing at 7.27%.

The bond yields have been cooling due to the falling crude which has now touched \$ 50 a barrel, and due to the OMO operations conducted by RBI. The announcement of buying out securities of another Rs 10,000 Crore in Dec-18 and Rs 50,000 Crore in the month of Jan-19 triggered the further fall in the yields further thus bringing it to the approx. 7.2% mark.



## Disclaimer

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All Recommendation is purely based on technical analysis. Which is depends on market participations. We not only try to maintain our accuracy but constantly try to enhance it to the best of our ability, but we never provide any kind of assurances on the return or guarantee over accuracy of any services. Neither, P3 Investment Solutions nor any of its representatives cannot provide any surety about the accuracy of any services because of the nature of the stock market comprising of many risks already stated above.